

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

IMV Inc., *et al.*,

Debtors in a Foreign Proceeding.¹

Chapter 15

Case No. 23-10589 (KBO)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR JANUARY 5, 2024 AT
9:30 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KAREN B.
OWENS, BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR,
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801**

PLEASE TAKE NOTICE that the omnibus hearing scheduled for January 5, 2024 at 9:30 a.m. (prevailing Eastern Time), before the Honorable Karen B. Owens, Bankruptcy Judge, United States Bankruptcy Court for the District Of Delaware, 824 N. Market Street, 6th floor, Courtroom No. 3, Wilmington, Delaware 19801, will be conducted “live” via Zoom for Government.

PLEASE TAKE FURTHER NOTICE that parties wishing to participate via a “live” or “listen only” line are to make an electronic appearance through the eCourt Appearance tab on the Court’s website (<https://www.deb.uscourts.gov/ecourt-appearances>) no later than **January 4, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the “Appearance Deadline”). Following the Appearance Deadline, the Court will circulate a Zoom link to those parties who made a Zoom electronic appearance request.

¹ The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) (“IMV USA”); and Immunovaccine Technologies Inc. (6772) (“IVT”). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION

1. Final Report of the Foreign Representative and Motion for an Order Closing the Chapter 15 Cases (Filed 12/1/2023; Docket No. [49](#))

Response Deadline: January 2, 2024, at 4:00 P.M. (ET).

Responses: None.

Related Documents:

- A. Certificate of No Objection Regarding Final Report of the Foreign Representative and Motion for an Order Closing the Chapter 15 Cases (Filed 1/3/2024; Docket No. TBD)

Status: A certificate of no objection will be filed later today. A hearing is only necessary if the Court has any questions.

Dated: January 3, 2023
Wilmington, Delaware

Respectfully Submitted,

/s/ Kenneth A. Listwak

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